

Baar, Switzerland
6 June, 2014

Glencore signs USD 15.3 billion Revolving Credit Facilities

Glencore plc ("Glencore") is pleased to announce the signing of revolving credit facilities (the "Facilities") for a total amount of USD 15.3 billion.

The Facilities were initially launched at USD 15 billion and closed substantially oversubscribed, raising in excess of USD 17.5 billion, due to strong support from Glencore's broad group of relationship banks. A total of 69 banks have committed to the Facilities, including 33 Mandated Lead Arrangers and Bookrunners.

The transactions refinance Glencore's USD 12,990 million one-year and three-year revolving credit facilities signed in June 2013 (with the 3-year tranche being repaid and cancelled) and amend & extend the USD 4,350 million 5-year revolving credit facility also signed in June 2013. The new and amended facilities are for general corporate purposes, comprising:

- a USD 8.7 billion 12-month revolving credit facility with a 12-month term-out option and a 12-month extension option
- a USD 6.6 billion 5-year revolving credit facility with two 12-month extension options

BNP Paribas, Citigroup Global Markets Limited, ING Bank N.V. and UniCredit Bank AG were the Active Bookrunners in the syndication of the Facilities.

Steven Kalmin, CFO, commented:

"The strong response from Glencore's bank group in this syndication enabled us to achieve all our main goals for this new financing. We have secured sufficient funding for working capital and substantially reduced our financing costs."

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About Glencore

Glencore is one of the world's largest global diversified natural resource companies. As a leading integrated producer and marketer of commodities with a well-balanced portfolio of diverse industrial assets, we are strongly positioned to capture value at every stage of the supply chain, from sourcing materials deep underground to delivering products to an international customer base.

Glencore's industrial and marketing activities are supported by a global network of more than 90 offices located in over 50 countries. Our diversified operations comprise over 150 mining and metallurgical sites, offshore oil production assets, farms and agricultural facilities. We employ approximately 200,000 people, including contractors.